

Regulatory Explosion

Demands Product Development Changes to Ensure Compliance and Reduce Product Risk



Industry experiencing unprecedented growth in regulation

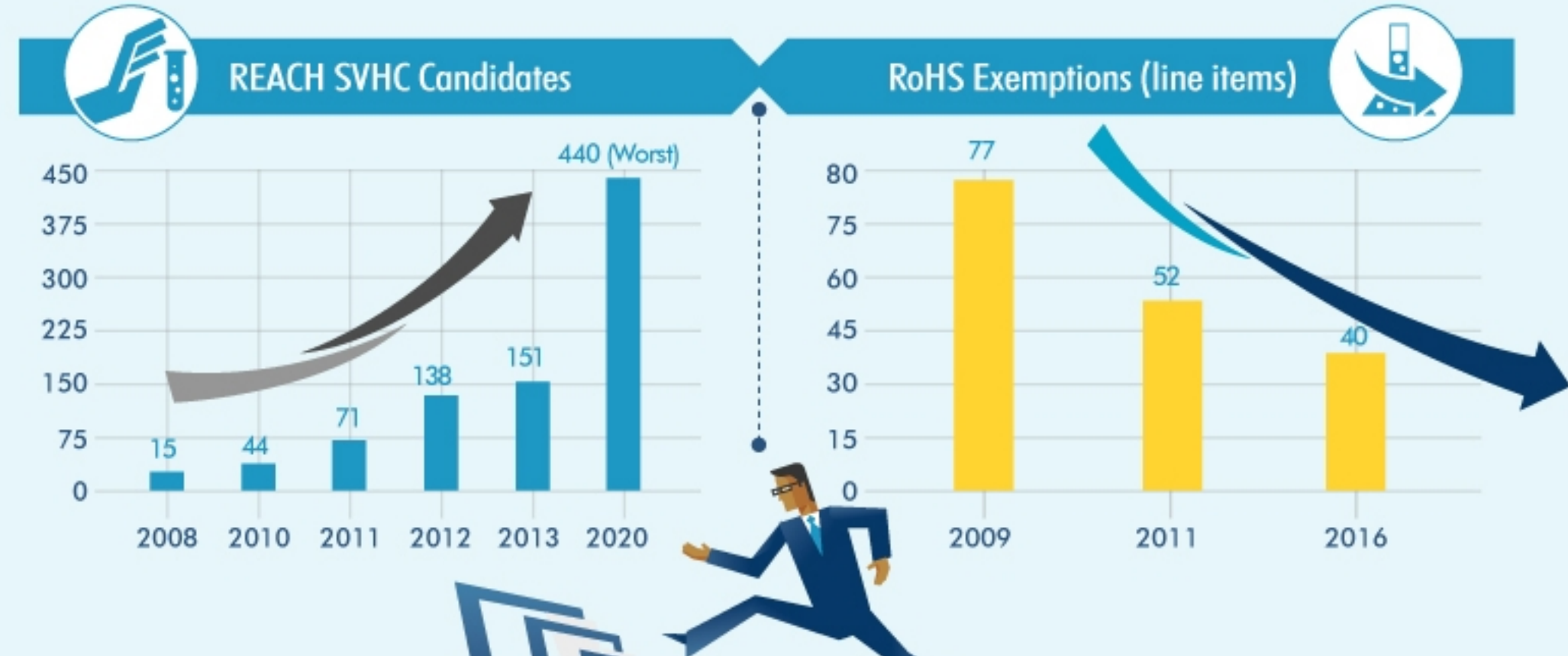


The number of product compliance regulations keeps growing!



Source: compliance & risks, 2014

Existing regulatory requirements are evolving and expanding!



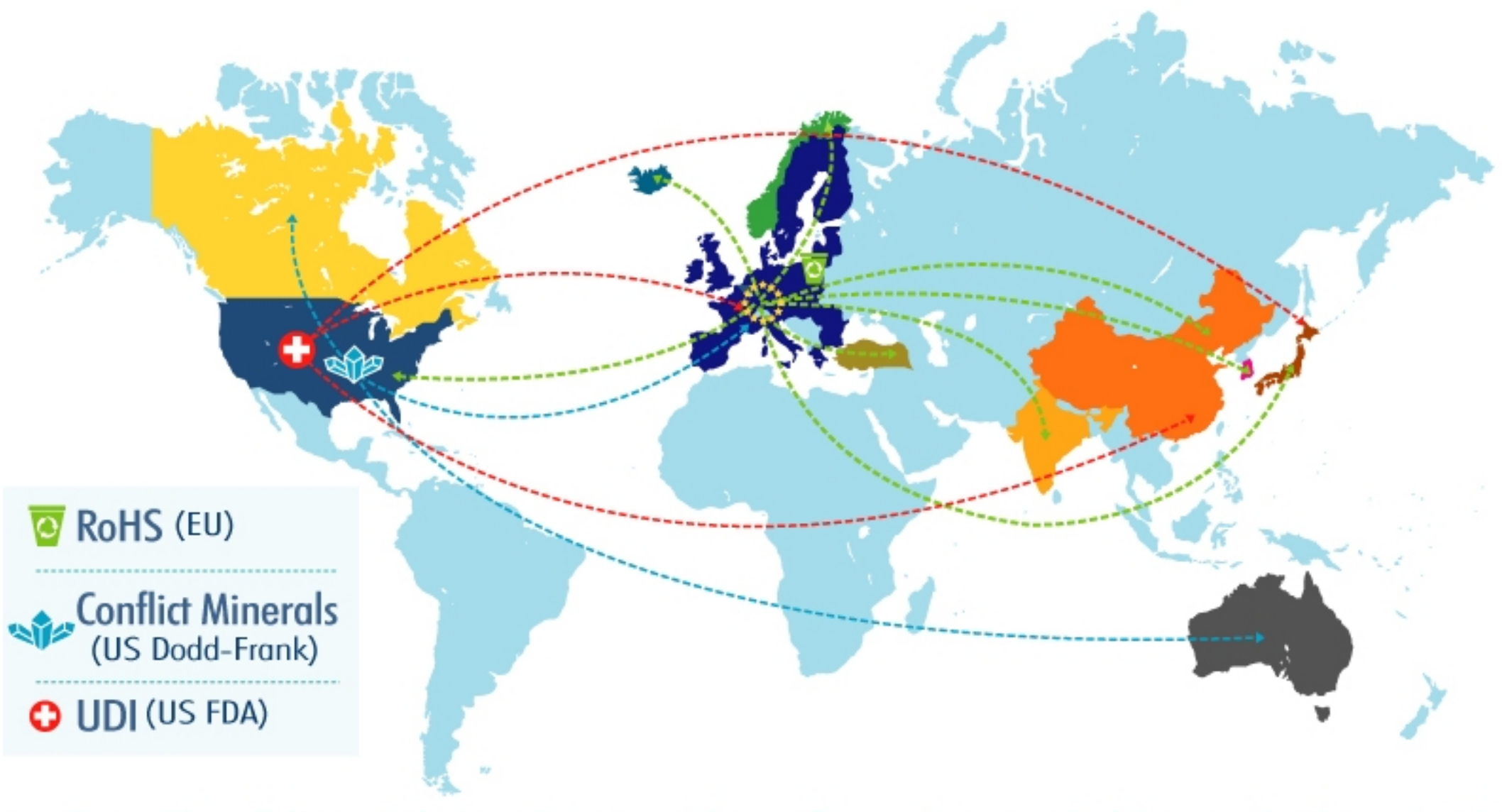
Conflict Minerals

- Changes expected 2015
- Identify sources 2014
- Report substances 2013
- Disclosure ruling 2010

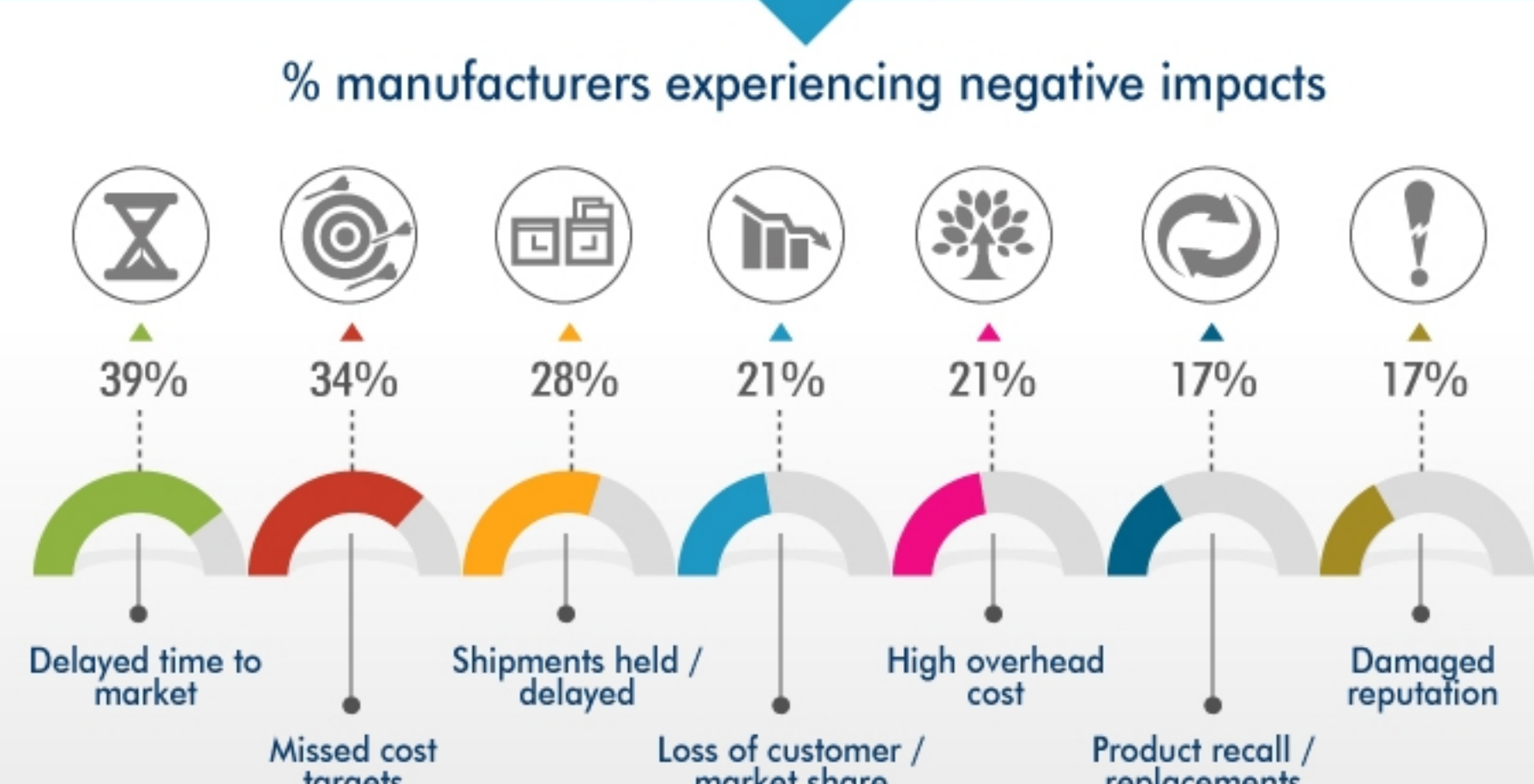
Software and Systems



Regional variations are on the rise!



Compliance complexity leads to significant negative business impacts



Source: Tech-Clarity

Compliance demands greater product and supply chain insight and transparency



Best practices and enabling software provide better compliance and reduced risk at lower cost

